

GRANTS ADMINISTRATION

2024 Annual Action Plan DRAFT

Berkeley County
P. O. Box 6122
Moncks Corner, South Carolina 29461

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Executive Summary

AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

Berkeley County strives to provide safe, decent, and affordable housing; a suitable living environment; and economic opportunities – especially for low- to moderate-income (LMI) households and special needs groups in the County. In 2021, the County became a U.S. Department of Housing and Urban Development (HUD) entitlement community, enabling it to be eligible for federal funds allocated through HUD's Community Planning Development program.

The County's Grants Administration Department administers the federal HUD Community Development Block (CDBG) and HOME Investment Partnerships Program (HOME) grant funds and ensures compliance with HUD regulations and guidelines. CDBG funds help to develop viable communities and address the housing and community development needs of LMI through three national objectives: benefits to LMI, elimination or prevention of slum and blight and meeting urgent needs. HOME is the largest federal block grant to state and local governments designed exclusively to create affordable housing for low-income households. Partnerships with neighborhood nonprofit organizations and other local agencies and municipalities allow the County to improve the quality of life for its citizens.

Berkeley County is located in southeast South Carolina nearby the Atlantic coast. As of the 2018-2022 American Community Survey, the County has a population of 231,419. The County has been experiencing population growth for the last decade and saw a 36.2% increase from 2010 to 2022 (169,878 to 231,419). To help ensure that Berkeley County has healthy growth, the Consolidated Plan and its subsequent Annual Action Plans (AAP) will help guide the County in identifying the priority needs of its citizens and developing goals to address these needs. This PY 2024 AAP represents the fourth year of the 2021-2025 Five-Year Consolidated Plan.

2. Summarize the objectives and outcomes identified in the Plan

Berkeley County developed its strategic plan based on an analysis of the data presented in the Consolidated Plan and the community participation and stakeholder consultation process. Through these efforts, the County identified three priority needs and associated goals to address those needs. The priority needs are:

Priority Need: Expand & Improve Public Facilities

1A Improve Access to Public Facilities: Improve access to public facilities that will benefit LMI persons and households and the special needs population.

Priority Need: Reduce Slum & Blight in Residential Areas

2A Reduce Slum & Blight in Residential Areas: Reduce slum and blight in the County through demolition

of buildings and housing code enforcement and foreclosed property care.

Priority Need: Public Services & Quality of Life Improvements

3A Provide Supportive Services for Special Needs Populations: Provide supportive services for special

needs populations in the jurisdiction such the elderly, persons with a disability, victims of domestic

violence and homeless.

3B Provide Vital Services for LMI Households: Provide vital services for LMI persons and

households. These public services may include after school programs, youth programs and economic

development programs.

3C Provide for Improvements to Owner-occupied Housing: Provide for Improvements to Owner-occupied

Housing throughout the County for LMI households.

Priority Need: Affordable Housing Development & Preservation

4A Affordable Owner-Occupied Housing Opportunities: The County will fund activities that promote

affordable housing opportunities such as housing development, housing rehabilitation activities, and

homebuyer programs for LMI homeowners and eligible homebuyers.

4B Affordable Rental Housing Opportunities: The County will fund activities that promote rental housing

opportunities, such as new rental housing construction and rental housing rehab.

In PY 2024, the County will focus on improvements to public facilities through the CDBG program and

affordable housing activities through the HOME program.

3. Evaluation of past performance

In 2020, Berkeley County accepted Urban County status as an entitlement community designated by HUD

and began program activities starting with PY 2021, the first year of the 5-Year Consolidated Plan and

overall Strategic Plan for the time period. Each program year has an Annual Action Plan (AAP) and a

Consolidated Annual Performance and Evaluation Report (CAPER) to track the progress of the County's

activities toward its goals in meeting the needs of the community for that year. The most recent PY 2022

CAPER reports on the activities and goals set in the 2022 AAP, which was the second year of the Strategic

Plan. The following accomplishments were highlighted:

In PY 2022, the County continued to work on public improvement projects such as the Miracle League

Field project in Moncks Corner, which will provide access and opportunities for disabled adults in the

Annual Action Plan

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community. There were also several other projects underway such as improvements to neighborhood facilities like the Tri-Community Center in Cross and Renovation of the American Legion Hut in Saint Stephen. These had a low/mod area benefit for an estimated 3,520 persons. These projects have been since been completed in the 2023 program year.

The County amended its PY 2022 AAP near the end of the program year to include public services. Helping Hands of Goose Creek has a goal to provide food pantry services to 200 eligible LMI persons experiencing life crisis situations. This activity has been completed and will be reported in the 2023 CAPER report.

HOME affordable housing activities have not started yet, as the County has been working to set up its program. The County continues to develop its program policy and procedures and identify activities to achieve its affordable housing goals in the plan. In PY 2023, the County expects to begin implementing the HOME program.

4. Summary of Citizen Participation Process and consultation process

The purpose of the citizen participation process is to actively encourage citizens, particularly low- and moderate-income (LMI) households and those with special needs, to participate in the planning and development of the Annual Action Plan (AAP). Berkeley County works to ensure community stakeholders and citizens have adequate opportunities to participate in this planning process. The County continues to work with key nonprofit organizations for consultation of the plan, and to encourage the participation of the citizens they serve, including LMI residents who are the primary targets of their CDBG funded programs.

The County held a public hearing to discuss County needs, the AAP, and to give information on the CDBG grant program. Citizen comments and questions are encouraged at all public meetings and hearings. A public review period of 30-days was advertised and opened for the public to comment on the plan. Please see the following for a detail of outreach efforts:

30-Day Public Comment Period: A public comment period is scheduled to be held from **March 15, 2024, through April 14, 2024.** A copy of the AAP was available online at www.berkeleycountysc.gov and at the County's Grants Administration office, located at the Administrative Building, 1003 Highway 52, Moncks Corner, SC 29461. Written comments could be submitted to the County at the email address lechele.brown@berkeleycountysc.gov or delivered to the Grants Administration office.

Public Hearing: A public hearing was to discuss community development needs and review the AAP. The hearing was held on **March 14, 2024, at 3:00 PM** in the County Council Assembly Room in the Administrative Building, 1003 Highway 52, Moncks Corner, SC 29461.

A summary of citizen outreach efforts is described in the AP-12 Citizen Participation section.

5. Summary of public comments

PUBLIC COMMENT PERIOD: A summary of comments will be provided after the comment period.

PUBLIC HEARING: A summary of comments will be provided after the public hearing.

6. Summary of comments or views not accepted and the reasons for not accepting them

All comments were welcome and accepted from the public. All agency types were welcome to provide consultation on the plan. A summary of comments is included in the AP-12 Citizen Participation section.

7. Summary

The PY 2024 AAP is the fourth year of the 2021-2025 Consolidated Plan. Berkeley County anticipates it

will receive approximately \$1,284,550 for CDBG and \$552,117 for HOME in PY 2024.

In order to participate in the HOME Program, a local government's (or PJ) share of HOME funds, as determined by HUD's grant formula calculation, must be at least \$750,000 in order to be designated a PJ, as required by 24 CFR 92.102 and 92.103. In PY 2022, Berkeley County was allocated \$516,868, and to meet the minimum threshold to participate in the HOME program, the County contributed \$233,132 in

general funds. This amount has been added to the program income for this AAP.

The County will also be reallocating \$94,800 of prior year CDBG resources in this AAP. The County has reallocated CDBG funds originally allocated for demolition in the 2021 AAP to public facility

improvements.

PY2024 Grant Allocation Contingency Provision:

It should be noted that HUD has not yet announced the CDBG and HOME allocation as of the time this plan was published. The CDBG and HOME allocations listed above are only an estimate of the anticipated PY 2024 grant allocations based on previous annual allocations and the County has a contingency provision, as per guidance from notice CDP-24-01 to match the actual allocation amount once it has been announced by HUD. The County's final allocation towards activities in the AAP will be divided among all proposed activities' budgets and will be proportionally increased or decreased from the estimated funding levels to match actual allocation amounts, with adjustments to remain in compliance with CDBG and HOME grant regulations. For CDBG, the allocation of funds is currently 20% for admin and the balance for public facility improvements. The allocation for HOME funds is currently 10% for admin, 15% for CHDO development activities, and the balance for non-CHDO affordable housing development activities. Please see below for the current estimated budget before the contingency provision.

CDBG Program Administration: \$256,910 (20.0%)

CDBG Public Facilities: \$1,122,440 (80%)

Total CDBG: \$1,284,550

HOME Program Administration: \$78,525 (10%)

HOME CHDO Set-Aside: \$117,787 (15%)

HOME Non-CHDO Housing Activities: \$588,937 (75%)

Total HOME: \$785,249

PR-05 Lead & Responsible Agencies – 91.200(b)

1. Agency/entity responsible for preparing/administering the Consolidated Plan

Describe the agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role Name		Department/Agency	
CDBG Administrator	BERKELEY COUNTY	Grants Administration Department	
HOME Administrator	BERKELEY COUNTY	Grants Administration Department	

Table 1 – Responsible Agencies

Narrative

Berkeley County is an Entitlement Jurisdiction and receives federal HUD CDBG and HOME funds. The Grants Administration Department administers the grant funds in Berkeley County and is responsible for the planning, reporting and monitoring of grant programs and funds. County Administrator, Johnny Crib, is authorized to sign the forms required with the AAP submission and the grant agreements.

Consolidated Plan Public Contact Information

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AP-10 Consultation - 91.100, 91.200(b), 91.215(l)

1. Introduction

Berkeley County is engaged in ongoing efforts to increase coordination among the public, private, and non-profit organizations that deliver housing and community development services to the community. As the administrator of HUD's CDBG and HOME programs, the County's Grants Administration Department acts as a central point of contact for coordinating combined efforts of housing and community and economic development in the area. Open lines of communication are maintained between the County and the area's nonprofit and social service agencies.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I))

The County is engaged in several efforts and initiatives to enhance coordination among the community's network of providers and service frameworks. A variety of organizations, both public and private, that provide vital services were contacted and participated in the stakeholder survey. Included in this outreach was organizations that serve special needs populations such as services to children, elderly residents, and persons with a disability. The County is also engaged with a variety of community and housing providers such as the South Carolina Regional Housing Authority No. 3 public housing authority, the Lowcountry Continuum of Care, broadband and agencies that help to bridge the digital divide and the County emergency management department. The consultation with these groups helped determine how County resources and investments will be directed.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

The Lowcountry Continuum of Care (CoC) plans, develops, and implements comprehensive and coordinated strategies to address homelessness in Beaufort, Berkeley, Charleston, Colleton, Dorchester, Hampton, and Jasper Counties in South Carolina. The Lowcountry CoC has focused on expanding access points into the Coordinated Entry System (CES), which is a process designed to efficiently facilitate connecting persons experiencing homelessness to available housing resources. These steps include coordinating participant intake, assessment, provision of referrals, and placement into housing. When implemented correctly, CES allows communities to move beyond a traditional "first come, first served" approach to one that looks across the CoC to serve those most in need of assistance.

CES standardized assessment tools work to identify the unique needs of the chronically homeless, of children and their families, veterans and their families as well as unaccompanied youth. The assessment provides the ability for households to gain access to the best options to address their needs, while also

considering their preferences. The most intensive interventions are prioritized for those with the highest needs.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

Not applicable. Berkeley County is not a recipient of ESG funds. Berkeley County refers to the CoC for administration of the Homeless Management Information System (HMIS), which allows for standardized data collection on homeless individuals and families across systems within the CoC region. The system allows service providers the ability to input and share information concerning people experiencing homelessness and this information also helps to determine the assistance needed for the homeless.

All types of individuals and households experiencing homelessness are documented, tracked and accurately reported without duplication of effort, resulting in client service delivery improvements within the Lowcountry CoC's seven-county service area, which includes Beaufort, Charleston, Colleton, Dorchester, Hampton, Jasper and Berkeley counties. HMIS provides client tracking and case management, service and referral management, bed availability for shelters, and reporting, and is capable of supporting all homeless assistance providers in the CoC regional area.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdiction's consultations with housing, social service agencies and other entities

Table 2 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	BERKELEY COUNTY		
	Agency/Group/Organization Type	Other government - County		
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Market Analysis Economic Development Quality of Life Improvements		
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Berkeley County is the lead organization for the Consolidated Plan.		
2	Agency/Group/Organization	South Carolina Regional Housing Authority No. 3		
	Agency/Group/Organization Type	Housing PHA Service-Fair Housing		
	What section of the Plan was addressed by Consultation?	Public Housing Needs		
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	South Carolina Regional Housing Authority No. 3 is the local public housing authority. The PHA remains engaged with the County on the community and housing development needs of Berkeley County.		
3	Agency/Group/Organization	Lowcountry Continuum of Care		
	Agency/Group/Organization Type	Services-homeless Regional organization Planning organization Continuum of Care		
	What section of the Plan was addressed by Consultation?	Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy		

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4	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? Agency/Group/Organization	Lowcountry Continuum of Care is the local Continuum of Care (CoC) network. The CoC provides homeless services and remains engaged with the County on the community and housing development needs of Berkeley County.
4	Agency/Group/Organization Type	Changed Lives Ministry Services-homeless Nonprofit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Changed Lives Ministry provided housing needs assessment of the community through a stakeholder survey and remains engaged with the County on the community and housing development needs of Berkeley County.
5	Agency/Group/Organization	Hope Repair
	Agency/Group/Organization Type	Nonprofit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Hope Repair provided a needs assessment and quality of life improvements of the community through a stakeholder survey and remains engaged with the County on the community and housing development needs of Berkeley County.
6	Agency/Group/Organization	Alvin Recreational League Inc.
	Agency/Group/Organization Type	Services-Children
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Alvin Recreational League Inc. provided quality of life improvements of the community through a stakeholder survey and remains engaged with the County on the community and housing development needs of Berkeley County.

7	Agency/Group/Organization	Operation Home		
	Agency/Group/Organization Type	Housing Services - Housing Nonprofit		
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements		
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Operation Home provided a needs assessment and quality of life improvements of the community through a stakeholder survey and remains engaged with the County on the community and housing development needs of Berkeley County.		
8	Agency/Group/Organization	City of Goose Creek		
	Agency/Group/Organization Type	Other government - Local		
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements		
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	City of Goose Creek remains engaged with the County on the community and housing development needs of Berkeley County.		
9	Agency/Group/Organization	East Cooper Community Outreach		
	Agency/Group/Organization Type	Services-Health Nonprofit		
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements		
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	East Cooper Community Outreach provided a needs assessment and quality of life improvements of the community through a stakeholder survey and remains engaged with the County on the community development needs of Berkeley County.		
10	Agency/Group/Organization	TOWN OF ST. STEPHEN		
	Agency/Group/Organization Type	Other government - Local		
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements		

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with St. Stephen on the community and housing needs for the town.
11	Agency/Group/Organization	TOWN OF JAMESTOWN
	Agency/Group/Organization Type	Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with the Town of Jamestown on the community and housing needs for the town.
12	Agency/Group/Organization	City of Hanahan
	Agency/Group/Organization Type	Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with the City of Hanahan on the community and housing needs for the city.
13	Agency/Group/Organization	TOWN OF MONCKS CORNER
	Agency/Group/Organization Type	Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County continues to remain in contact with the Town of Moncks Corner on the community and housing needs for the town.
14	Agency/Group/Organization	South Carolina Association for Community Economic Development
	Agency/Group/Organization Type	Nonprofit

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	What section of the Plan was addressed by Consultation?	Housing Need Assessment Economic Development Workforce Development
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	County staff works together with SCACED to identify opportunities to meet rural resident needs for higher paying jobs, transportation and affordable housing. SCACED will assist the County to develop capacity to meet the needs of this population.
15	Agency/Group/Organization	BEGIN (Berkeley Economic Growth Impact Network)
	Agency/Group/Organization Type	Nonprofit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Economic Development Workforce Development, Quality of Life
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	County staff are engaged with members of BEGIN to identify opportunities to meet rural resident needs for jobs, transportation and affordable housing.
16	Agency/Group/Organization	Berkeley County School District
	Agency/Group/Organization Type	Services-Education Other government - County
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Quality of Life
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with the Berkeley County School District to address substance abuse, mental health challenges and homelessness in Berkeley County.
17	Agency/Group/Organization	Berkeley Community Mental Health Center
	Agency/Group/Organization Type	Health Agency Publicly Funded Institution/System of Care
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Quality of Life

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with the Mental Health Center to address substance abuse, mental health challenges and homelessness in Berkeley County.
18	Agency/Group/Organization	BROADBANDNOW
	Agency/Group/Organization Type	Services - Narrowing the Digital Divide Broadband Access
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	BroadbandNow collects and maintains internet coverage for all US internet providers. BroadbandNow is also focused on bringing awareness to the digital divide and bringing awareness to the issue. Its belief is that broadband internet should be available to all Americans. The County consulted with the BroadbandNow website for broadband access in the County. There were eight high speed internet providers offering either cable, fiber, satellite or 5G/wireless residential service with 100% coverage.
19	Agency/Group/Organization	TOWN OF BONNEAU
	Agency/Group/Organization Type	Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Quality of Life Improvements
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County is engaged with the Town of Bonneau on the needs for the town.
20	Agency/Group/Organization	Charleston Metro Chamber of Commerce
	Agency/Group/Organization Type	Services - Housing Regional organization Planning organization
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Market Analysis Quality of Life Improvements

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The Charleston Metro Chamber of Commerce has provided supporting comments on the plan in regard to affordable housing solutions.
21	Agency/Group/Organization	HABITAT FOR HUMANITY
	Agency/Group/Organization Type	Housing Services - Housing Nonprofit
	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The County remains engaged with Habitat for Humanity about affordable housing options in Berkeley County.
22	Agency/Group/Organization	Berkeley County Emergency Management Department
	Agency/Group/Organization Type	Agency - Managing Flood Prone Areas Agency - Management of Public Land or Water Resources Agency - Emergency Management Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Emergency Preparedness
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The goal of the Emergency Management Department is to serve the citizens of the County through effective planning for natural and man- made disasters. The department works to save lives and protect property through coordination with other County departments and provide an integrated emergency management system with all
		emergency response organizations, support services and volunteers.
23	Agency/Group/Organization	Jean's Angels
	Agency/Group/Organization Type	Services-homeless Nonprofit

What section of the Plan was addressed by Consultation?	Housing Need Assessment Homelessness Strategy Quality of Life Improvements
Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Jean's Angels provided a needs assessment of the community and remains engaged with the County on the community and housing development needs of Berkeley County.

Identify any Agency Types not consulted and provide rationale for not consulting

Not applicable. All comments were welcome. There were no agency types that were intentionally not consulted.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead	How do the goals of your Strategic Plan overlap with the goals		
	Organization	of each plan?		
		As the area's Continuum of Care, Lowcountry Continuum of Care		
Continuum of	Lowcountry	works to prevent and mitigate the effects of homelessness		
Care	Continuum of	throughout Berkeley County and the Lowcountry region. The		
Care	Care	goals of the CoC directly overlap with the County's		
		homelessness efforts.		
		The AI identifies practices and conditions in Berkeley County that are impeding housing opportunities for residents because of their race, color, religion, sex, disability, familial status, national origin or other protected class status. The County is		
2021 Analysis of Impediments (AI)	mpediments Berkeley County	required by the Fair Housing Act to Affirmatively Further Fair Housing and for that purpose, the AI identifies fair housing choice constraints and offers planning strategies that can be incorporated into other community planning and development processes and decisions. The strategies and goals directly overlap with the County's community and housing development efforts.		

Table 3 – Other local / regional / federal planning efforts

Narrative (optional)

Berkeley County's Urban County is partnered with 6 participating localities – the Cities of Goose Creek and Hanahan and the Towns of Bonneau, Jamestown, Moncks Corner, and St. Stephen. The County Supervisor and County Council have worked closely with the mayors and councils of these localities in planning for CDBG entitlement. The County has also worked closely with the Berkeley-Charleston-Dorchester Council of Governments (BCDCOG). BCDCOG has long worked with the County on CDBG projects awarded by the State of South Carolina, and BCDCOG assists in the development of the County's Comprehensive Plan.

AP-12 Participation – 91.105, 91.200(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation Summarize citizen participation process and how it impacted goal-setting

The purpose of the citizen participation process is to actively encourage citizens, particularly low- and moderate-income households, to participate in the planning of the Consolidated Plan, the Annual Action Plan (AAP), any required submission of substantial amendments to those plans, and the development of the Consolidated Annual Performance Evaluation Report (CAPER). Berkeley County works to ensure community stakeholders and County citizens have adequate opportunities to participate in this planning process. Input from citizens directly impacts the objectives of the plan as well as opportunities to address the needs identified in the plan.

The County's efforts to allow for participation for the PY 2024 AAP included a 30-day public comment period to allow for citizens to review and make comments on the draft plan and a public hearing to review and discuss the plan. For the public hearing CDBG and HOME basic concepts and planning considerations were covered, and this time allowed for questions, answer and feedback from stakeholders and citizens. The plan was available on the County website and at the County Administrative Building. Comments could be submitted online at the County website or emailed to lechele.brown@berkeleycountysc.gov.

Details of the County's citizen participation outreach efforts are listed in the following table.

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL
1	Public Hearing	Non- targeted/broad community	A public hearing was held to discuss the AAP. The hearing is scheduled to be held on March 14, 2024, at 3:00 PM in the County Council Assembly Room in the Administrative Building, 1003 Highway 52, Moncks Corner, SC 29461	A summary of comments will be included after the public hearing.	All comments are accepted.	
2	Moncks Corner, SC 29461 A public comment period will be held from March 15, 2024, through April 14, 2024, and will be available online at www.berkeleycountysc.gov, or at the County Grants Administration office, located at the Administrative Building, 1003 Highway 52, Moncks Corner, SC 29461. Written comments can be submitted to lechele.brown@berkeleycountysc.gov or delivered to the Grants Administration office.		A summary of comments will be included after the public comment period.	All comments are accepted.		

Table 4 – Citizen Participation Outreach

Expected Resources

AP-15 Expected Resources – 91.220(c)(1,2)

Introduction

This section outlines the Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) Program funding the County anticipates receiving for PY 2024 and the amount remainder anticipated for the 2021-2025 Consolidated Plan. The CDBG program works to ensure decent affordable housing, to provide vital services to the most vulnerable people in the County's communities, and to create jobs through the expansion and retention of businesses. The HOME program funds affordable housing creation and development for LMI households in the County.

The County anticipates it will receive approximately \$1,284,550 for CDBG and \$552,117 for HOME in PY 2024. If any changes need to be made to the allocation of resources throughout the program year, the necessary amendments to this Annual Action Plan will be made in accordance with the County's Citizen Participation Plan and applicable HUD regulations. PY 2024 is the fourth planning year of the 2021-2025 ConPlan and the ConPlan has one (1) remaining year in the five-year period.

In order to participate in the HOME Program, a local government's (or PJ) share of HOME funds, as determined by HUD's grant formula calculation, must be at least \$750,000 in order to be designated a PJ, as required by 24 CFR 92.102 and 92.103. In PY 2022, Berkeley County was allocated \$516,868, and to meet the minimum threshold to participate in the HOME program, the County agreed to fill its gap with \$233,132 in local funds. This amount has been added to the program income for this AAP.

The County will also be reallocating \$94,800 of prior year CDBG resources in this AAP. The County has reallocated CDBG funds originally allocated for demolition in the 2021 AAP to public facility improvements.

PY2024 Grant Allocation Contingency Provision:

It should be noted that HUD has not yet announced the CDBG and HOME allocation as of the time this plan was published. The CDBG and HOME allocations listed above are only an estimate of the anticipated PY 2024 grant allocations based on previous annual allocations. The County has a contingency provision, as per guidance from notice CDP-24-01 to match the actual allocation amount once it has been announced by HUD. The County's final allocation towards activities in the AAP will be divided among all proposed activities' budgets and will be proportionally increased

Annual Action Plan

or decreased from the estimated funding levels to match actual allocation amounts, with adjustments to remain in compliance with CDBG and HOME grant regulations. For CDBG, the allocation for funds is currently 20% allocated for admin and the balance for public facility improvements. The allocation for HOME funds is currently 10% for admin, 15% for CHDO development activities, and the balance for non-CHDO affordable housing development activities. Please see below for the current estimated budget before the contingency provision.

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Anticipated Resources

Program	Source	Uses of Funds	Expe	cted Amour	nt Available Yo	ear 1	Expected	Narrative Description
	of Funds		Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$	Amount Available Remainder of ConPlan \$	
CDBG	public -	Acquisition						PY 2024 is the fourth year of the
	federal	Admin and						ConPlan. The expected amount
		Planning						available for remainder of the
		Economic						ConPlan is 1x more year of the
		Development						annual allocation.
		Housing						
		Public						
		Improvements						
		Public Services	1,284,550	0	94,800	1,379,350	1,284,550	
HOME	public -	Acquisition						PY 2024 is the fourth year of the
	federal	Homebuyer						ConPlan. The expected amount
		assistance						available for remainder of the
		Homeowner rehab						ConPlan is 1x more year of the
		Multifamily rental						annual allocation.
		new construction						
		Multifamily rental						
		rehab						
		New construction						
		for ownership						
		TBRA	552,117	233,132	0	785,249	552,117	

Table 5 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

The federal funds listed above in this section represent the annual allocation received by Berkeley County to support the activities outlined in the PY 2024 Annual Action Plan, as well as the anticipated funding for the remainder of the Consolidated Plan (2021-2025). Estimates of funding are based on PY 2024 HUD CDBG and HOME funds received and it is anticipated to remain near the same level for the period covered by this Plan.

Berkeley County is continually working to expand resources that will help to address the needs of the community. The use of federal funds is crucial in helping to leverage additional local and state funds. Recently the County has been able to secure federal funding from the Department of Justice to address high crime areas and assist victims of crimes. Recent state funding includes grants from the SC Department of Health and Environmental Control, SC Department of Commerce, SC Rural Infrastructure Authority and SC Department of Parks and Recreation for various community development and infrastructure improvements throughout the County.

In PY 2022, Berkeley County became a recipient of HOME funds for the first time. The HOME program funds affordable housing creation and development for LMI households in the County. HOME program funds require a 25% match for activities funded under the program. A HOME-match log will be maintained to track matching funds each year. The County will satisfy the match requirement by utilizing a variety of sources. Volunteer labor and donated materials will be contributed to the homeowner developments to match 25% of the project costs. The County will use the HUD established rate of unskilled donated or voluntary labor to determine the rate of unskilled volunteer labor. The value of skilled labor or professional services shall be determined by the rate that the individual or entity performing the labor or service normally charges. Volunteer hours will be tracked in a time tracking log. Developers will be required to provide 25% of eligible matching funds on a project-by-project basis for development projects.

Annual Action Plan 2024 If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

The various Berkeley County Libraries provide a space for community participation with the County when meeting with the public on CDBG and HOME programming.

Discussion

N/A

Annual Goals and Objectives

AP-20 Annual Goals and Objectives

Goals Summary Information

Sort	Goal Name	Start	End	Category	Geographic	Needs Addressed	Funding	Goal Outcome Indicator
Order		Year	Year		Area			
1	1A Improve Access	2021	2025	Non-Housing	Countywide	Expand & Improve	CDBG:	Public Facility or Infrastructure
	to Public Facilities			Community		Public Facilities	\$1,379,350	Activities other than
				Development				Low/Moderate Income Housing
								Benefit: 4000 Persons Assisted
2	4A Affordable	2022	2025	Affordable	Countywide	Affordable Housing	HOME:	Homeowner Housing Added: 5
	Owner-Occupied			Housing		Development and	\$785,249	Household Housing Unit
	Housing					Preservation		
	Opportunities							

Table 6 – Goals Summary

Goal Descriptions

[:	Goal Name 1A Improve Access to Public Facilities	
	Goal Description	Improve access to public facilities that will benefit LMI persons and households and the special needs population throughout LMI areas in the County.
:	2 Goal Name	4A Affordable Owner-Occupied Housing Opportunities
	Goal Description	Affordable owner-occupied housing opportunities include new homeowner housing added, housing construction, direct financial assistance for eligible homebuyers and homeowner housing rehab.

Projects

AP-35 Projects - 91.220(d)

Introduction

The following are proposed CDBG projects for PY 2024 including related objectives, and anticipated

outcomes and accomplishments of those activities.

In PY 2024, the County will address public facilities improvements as well as slum and blight with CDBG funds. The County is not using CDBG funds for public services in the 2024 Annual Action Plan. The County will address affordable housing opportunities with HOME funds. Per HUD regulations, a maximum of 10% will be used for admin of the HOME program and 15% will be set-aside for CHDO affordable housing

development.

PY2024 Grant Allocation Contingency Provision:

HUD has not yet announced the CDBG and HOME allocation as of the time this plan was published. The County anticipates it will receive approximately \$1,284,550 for CDBG and \$552,117 for HOME in PY 2024. These allocations are only an estimate of the anticipated PY 2024 grant allocations based on previous annual allocations. The County has a contingency provision, as per guidance from notice CDP-24-01 to match the actual allocation amount once it has been announced by HUD. The HOME program also includes \$233,132 in program income. The CDBG program includes \$94,900 in prior year resources. The County's final allocation towards activities in the AAP will be divided among all proposed activities' budgets and will be proportionally increased or decreased from the estimated funding levels to match actual allocation amounts, with adjustments to remain in compliance with CDBG and HOME grant regulations. For CDBG, the allocation for funds is currently 20% allocated for admin and the balance for public facility improvements. The allocation for HOME funds is currently 10% for admin, 15% for CHDO development activities, and the balance for non-CHDO affordable housing development activities. Please see below for the current estimated budget before the contingency provision.

CDBG Program Administration: \$256,910 (20.0%)

CDBG Public Facilities: \$1,122,440 (80%)

Total CDBG: \$1,379,350

HOME Program Administration: \$78,525 (10%)

HOME CHDO Set-Aside: \$117,787 (15%)

HOME Non-CHDO Housing Activities: \$588,937 (75%)

Total HOME: \$785,249

Projects

#	Project Name
1	CDBG: Program Administration (2024)
2	CDBG: Public Facilities (2024)
3	HOME: Administration (2024)
4	HOME: CHDO Set-Aside 15% (2024)
5	HOME: Non-CHDO Housing Activities (2024)

Table 7 - Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

In addressing the needs of low- and moderate-income households and the special needs population, the County's CDBG program will administer projects such as public facility improvements and purchase of fire equipment. HOME funds will address affordable housing development and housing rehab activities. The projects will work towards addressing the priority needs in the County. These priorities are:

- 1. Expand & Improve Public Facilities
- 2. Reduce Slum & Blight in Residential Areas
- 3. Public Services & Quality of Life Improvements
- 4. Affordable Housing Development and Preservation

In PY 2024, the fourth year of the ConPlan, the County will focus on improvements to public facilities and infrastructure and affordable housing development and preservation.

While federal funds received by the County are substantial towards addressing underserved groups and their needs, the County has to prioritize funding and not every need or goal identified in the five-year plan can be addressed annually.

AP-38 Project Summary

Project Summary Information

1	Project Name	CDBG: Program Administration (2024)
	Target Area	Countywide
	Goals Supported	1A Improve Access to Public Facilities
	Needs Addressed	Expand & Improve Public Facilities
	Funding	CDBG: \$256,910
	Description	Program administration of the CDBG program.
	Target Date	6/30/2025
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	Countywide
	Planned Activities	The activities of the administration include program planning and fair housing promotion (21A).
2	Project Name	CDBG: Public Facilities (2024)
	Target Area	Countywide
	Goals Supported	1A Improve Access to Public Facilities
	Needs Addressed	Expand & Improve Public Facilities
	Funding	CDBG: \$1,122,440
	Description	The County will provide funding for improvements to public facilities throughout the County.
	Target Date	6/30/2025
	Estimate the number and type of families that will benefit from the proposed activities	Persons assisted with public facilities improvements: 4,000
	Location Description	Countywide eligible
	Planned Activities	Planned activities for improvements to public facilities: TBD
L	Project Name	HOME: Administration (2024)

3	Target Area	Countywide
	Goals Supported	4A Affordable Owner-Occupied Housing Opportunities
	Needs Addressed	Affordable Housing Development and Preservation
	Funding	HOME: \$78,525
	Description	Program administration of the HOME program at 10% grant cap.
	Target Date	6/30/2025
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	Countywide eligible
	Planned Activities	Administration of the HOME program in PY 2024.
4	Project Name	HOME: CHDO Set-Aside 15% (2024)
	Target Area	Countywide
	Goals Supported	4A Affordable Owner-Occupied Housing Opportunities
	Needs Addressed	Affordable Housing Development and Preservation
	Funding	HOME: \$117,787
	Description	The County will set-aside 15% of HOME program funds for CHDO affordable housing development activities.
	Target Date	6/30/2025
	Estimate the number and type of families that will benefit from the proposed activities	Homeowner Housing Added: 1 Household Housing Unit
	Location Description	Countywide eligible
	Planned Activities	CHDO affordable housing activities, new affordable housing development.
5	Project Name	HOME: Non-CHDO Housing Activities (2024)
	Target Area	Countywide
	Goals Supported	4A Affordable Owner-Occupied Housing Opportunities
	Needs Addressed	Affordable Housing Development and Preservation
	Funding	HOME: \$588,937

Description	The County will fund affordable housing opportunities for low- to moderate-income households and housing rehab for owner-occupied households.
Target Date	6/30/2025
Estimate the number and type of families that will benefit from the proposed activities	Homeowner Housing Added: 4 Household Housing Unit
Location Description	Countywide eligible
Planned Activities	Affordable Homeowner Housing Development;

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Berkley County will implement its projects countywide based on its priority needs:

- 1. Expand & Improve Public Facilities
- 2. Reduce Slum & Blight in Residential Areas
- 3. Public Services & Quality of Life Improvements
- 4. Affordable Housing Development and Preservation

Attention will be directed to low- and moderate-income households and the special needs population throughout the County. The County does not allocate funding based solely on geographic requirements. Individuals or households must meet income qualifications in order to receive direct assistance from activities and services in the CDBG or HOME program. For eligible public facilities & infrastructure improvement activities, the County will target services areas with low- to moderate-income identified census block group tracts. See below for how the County will determine these areas.

Geographic Distribution

Target Area	Percentage of Funds
Countywide	100

Table 8 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

Berkley County will implement its projects countywide based on its priority needs and the income of beneficiaries. The County however does not allocate funding based solely on geographic requirements. When a planned activity is intended to serve individuals or households directly, they must meet income qualifications, as well as residency requirements, in order to receive assistance from County CDBG and HOME programs. In these instances, County staff and/or one of its subrecipient partner agencies will complete an intake and eligibility review of the applicant before the activity is initiated.

The County also has a need for public facilities improvements to community centers. These public improvement activities will serve a community, neighborhood or "area". These activities are said to have an "area-wide" benefit. Per HUD requirements, the service areas of these community centers must be within an eligible Census Block Group Tract, as defined by HUD-CDBG regulations, whereby the majority of the residents are at least 51% low- to moderate-income.

To determine these tracts, the County will be utilizing HUD CDBG Low Mod Income Summary Data (LMISD) from the HUD Exchange website, which has redefined the eligible tracts within the County. The identified Census Block Group Tracts within the jurisdiction that are considered low-moderate income can be found

on the HUD Exchange website at: https://www.hudexchange.info/programs/acs-low-mod-summary-data/

Discussion

While the County does not target specific areas, it is important to note that many Census Block Group Tracts are also where a concentration of minority race/ethnicities reside. The following census tracts have been identified as those that have a concentration of a racial/ethnic minority group, as well as those with a concentration of low/mod households.

<u>Racial and Ethnic Minorities</u>: In Berkeley County, the most populous racial minority is Black or African American. This population makes up 23.8% of the County population. Hispanic residents also have a relatively large population and makeup 6.6% of the County population. For the purpose of this section a concentration is defined as a census tract with a Black or African American, non-Hispanic, population over 33.8% and/or a Hispanic population over 16.6%. By this definition, there are several tracts with a concentration of racial or ethnic minorities.

Black of African American, non-Hispanic

- 201.01 55.1%
- 201.02 41.0%
- 202.01 53.0%
- 202.02 75.1%
- 204.01 40.2%
- 204.05 59.4%
- 205.04 51.2%
- 205.05 35.2%
- 208.06 34.9%
- 208.08 34.2%
- 208.11 37.3%

Hispanic

- 208.10 22.3%
- 210.00 20.2%

<u>Low Income</u>: A census tract is considered a concentration of low-income households if the median household income (MHI) is 80% or less of the County MHI. The MHI in Berkeley County is \$63,309, so low

income is \$50,647. There are 12 census tracts with a concentration of low-income households.

- 201.01 \$40,434
- 202.01 \$30,417
- 202.02 \$40,896
- 204.01 \$40,540
- 205.04 \$50,216
- 205.06 \$50,047
- 207.12 \$46,686
- 208.11 \$41,265
- 210.00 \$41,506

Affordable Housing

AP-55 Affordable Housing - 91.220(g)

Introduction

Berkeley County will fund affordable housing opportunities in the County with new affordable housing development and homeowner housing rehab. These activities will be funded with HOME program funds.

One Year Goals for the Number of Households to	be Supported
Homeless	0
Non-Homeless	5
Special-Needs	0
Total	5

Table 9 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	5
Rehab of Existing Units	0
Acquisition of Existing Units	0
Total	5

Table 10 - One Year Goals for Affordable Housing by Support Type

Discussion

Homeowner Housing Added: 5 Household Housing Unit

AP-60 Public Housing – 91.220(h)

Introduction

Public housing was established to provide decent and safe rental housing for eligible low- and moderate-income families, the elderly, and persons with disabilities. Public housing includes federally subsidized, affordable housing that is owned and operated by the public housing authorities. The local housing authority operating in Berkeley County is the South Carolina Regional Housing Authority No. 3 (SCRHA3). SCRHA3 manages two public housing complexes in the County with 78 units at St. Francis Villa Apartments in Moncks Corner and 50 units at Belangia Apartments in St. Stephen. SCRHA3 also administers over 1,300 Housing Choice Vouchers (HCV) across the seven counties it serves, including Berkeley County.

Actions planned during the next year to address the needs to public housing

SCRHA3 creates stable housing for LMI families in the region. The mission of the SC Regional Housing Authority No. 3 is to provide all the necessary tools for a family to obtain and maintain affordable housing and home ownership in a safe, sanitary, and decent manner. In carrying out this mission, SCRHA3 creates partnerships with various community resources to ensure a complete needs fulfillment for families with the purpose of assisting them in the opportunity of becoming self-sufficient. It promotes housing stability by providing all the necessary tools available to help them maintain this stability. Two of the main strategies involved are helping residents find suitable employment and lifestyle skill development. Programs that further this strategy such as the Youth Enrichment Scholarships, Benefit Access and Resident Training Program are discussed below.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

The SCRHA3 has supportive services that help to increase residents' involvement with activities within the community. Supportive services provide opportunities for personal growth, leadership advancement and community engagement; resident job training and employment placement; case management and supportive group environments; and health and wellness initiatives. These programs include:

Youth Enrichment Scholarships (YES): This program provides assistance with registration fees to connect residents with community and school-based activities and resources.

Benefit Access: This program provides access to resources needed by families to achieve and maintain self-sufficiency. Case management is provided to help eligible families with these services.

Resident Training Program: This program provides job training and employment opportunities through

hands-on experience and job coaching. Applicants can apply on the SCRHA3 website.

Family Self-Sufficiency (FSS): Family Self Sufficiency (FSS) is a HUD program that allows residents of HCV and public housing to build financial assets as the household increases earned income from wages. Participation generally lasts five (5) years, during which participants identify educational, professional and personal goals. As a part of the FSS program, participants work with the HCV department staff to develop a plan that outlines specific activities needed to achieve their economic self-sufficiency goals. Throughout the program, the staff monitors participants' progress and helps them move toward self-sufficiency.

The Lease Purchase Program: Through this program, a potential homebuyer can move into a select number of houses while they are working to become mortgage ready. During the rental period, the homebuyer must actively participate in housing counseling and will pay rent based upon their income. Once the potential homeowner becomes mortgage ready, they will begin the process to purchase the home. An amount of \$50 from each month's rent is set aside for the potential homebuyer to use for down payment and closing cost assistance for the purchase of that home. SCRHA3 partners with Southeastern Housing and Community Development's Financial Resource Center to provide this program.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

SCRHA3 is not designated as troubled.

Discussion

AP-65 Homeless and Other Special Needs Activities – 91.220(i) Introduction

Berkeley County is located in the southeastern part of South Carolina. Service providers in the County are part of the 7-county Lowcountry Continuum of Care (CoC). The CoC is made up of individuals and organizations serving those experiencing homelessness and plans, develops, and implements strategies to address homelessness throughout its jurisdiction. It is responsible for planning activities, setting strategic priorities, operating the Coordinated Entry System (CES), conducting the HUD-required Point-in-Time Count, and developing written standards for providing assistance with HUD funds.

The County will provide funding to organizations that offer supportive services for special needs populations in the jurisdiction, including the homeless population. Funding will be directed to improve faculties of programs that will help this population avoid homelessness and become self-sustainable.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The County is a member of the Lowcountry Continuum of Care, the local Continuum of Care (COC). The City Charleston is the largest population center in the area and borders Berkeley County. While the homeless population is relatively high within Charleston, Berkeley County typically does not report many homeless persons in the annual Point-in-Time Count. This is in part due to the challenges of reporting homelessness in rural areas, as much of Berkeley County is unincorporated and rural. It is expected that the actual rates of homelessness in the County are much higher. The County relies on service providers and nonprofits to identify individuals experiencing homelessness in the County and connect them with appropriate services.

Lowcountry Continuum of Care uses the Homeless Management Information System (HMIS) to track intakes into the Coordinated Entry System. HMIS is the local information technology system used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness. The Coordinated Entry System is a process developed to ensure that all people experiencing a housing crisis have fair and equal access and are quickly identified, assessed for, referred, and connected to housing and assistance based on their strengths and needs. Data from the centralized HMIS provide important details of individuals and families experiencing homelessness (including household composition, ages, disability status, length of time homeless, and overall vulnerability) to inform programs and agencies of the needs and recommended housing interventions for this population in Berkeley County and across the other six counties in the CoC.

Jean's Angels has a community outreach program serving persons experiencing homelessness in Berkeley

County. The agency has Mobile Shower/Laundry Trailers which are equipped with a generator and fuel for onsite power sufficient to power all onboard equipment. The trailers are traveled by truck and placed weekly in communities/locations where the persons can shower and get a haircut. Laundry services are also performed using the organization's volunteer staff. Additionally, a meal or a snack, personal care, and hygiene products are also offered.

Addressing the emergency shelter and transitional housing needs of homeless persons

As reported by the Lowcountry Continuum of Care in HUD's 2023 CoC Homeless Assistance Programs Housing Inventory Count Report, the CoC's network offers more than 250 emergency shelter and transitional housing beds for homeless persons in the region. None of these are physically located in Berkeley County, however One80 Place, My Sister's House, and the Formation Project offer their shelter services to Berkeley County residents experiencing homelessness or fleeing domestic violence.

The County will work to identify partners that can help satisfy the emergency and transitional housing needs of the homeless in the County. Currently, through the CoC, the County may utilize its homeless prevention programs which include rental assistance, financial assistance for rental application fees, utility payments, last month's rent, moving costs, and a variety of other housing services.

The County provides CDBG funds to Changed Lives Ministry for facility improvements. Changed Lives Ministry is a faith-based rehabilitation center dedicated to providing an environment and structure for men and women who suffer from alcohol and or drug addiction and assist them in re - establishing themselves in the community.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Berkeley County and Lowcountry Continuum of Care are committed to helping homeless persons, especially those who are chronically homeless and homeless families with children make the transition from homelessness to permanent housing and independent living. The issues with chronically homeless persons can be many and/or interrelated and therefore the County and the CoC will work together with its network of service providers to help them receive all the referrals and resources they require to keep them sheltered and return to independent living.

Helping to make sure families with children make the transition to permanent housing and independent living is especially crucial as prolonged exposure to poverty makes it that much more difficult for children to get out of poverty in the future. With the help of County partners and the CoC members, priority will

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be given to programs that help children in LMI households with education enrichment, youth development programming, and wellness programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Berkeley County and the Lowcountry Continuum of Care recognize that low-income individuals and families who have been recently discharged or are about to be discharged from public institutions and/or systems of care are at high risk of becoming homeless. To ensure that they receive the proper resources and services necessary to avoid becoming homeless, the County and CoC will rely on its network of experienced and capable service providers, who are in many ways connected to these institutions and systems of care. Some of these providers are Florence Crittenton, Family Promise, One80Place, Origin SC, Community Action Partnership, and Changed Lives Ministries.

Landmarks for Families, formerly known as Carolina Youth Development Center, offers support services that provide for personal growth, leadership advancement, case management, promote supportive group environments and overall health and wellness. Programs include the Strengthening Families parenting program, a 14-week evidence-based family skills training program; Keep Connected relationship building workshop designed to help parents and their teens express care, challenge growth, provide support, share power, and expand possibilities; and Scholar Centric, a science-based, standards aligned curriculum proven to build the resiliency skills students need to persevere and succeed in school.

AP-75 Barriers to affordable housing – 91.220(j)

Introduction:

Although public policies are made with the intention to positively address the needs of citizens in a jurisdiction, there are times where they may have an unforeseen negative effect on certain aspects of the community, which in this case is affordable housing and residential investment. Public policies that affect affordable housing and residential investment negatively, in turn becomes a barrier to creating affordable housing in the area. Affordable housing and public and private residential investments are key components in furthering fair housing in any community.

The County adopted a 2023 One Berkeley Comprehensive Plan 5-Year Review in September 2023, which provides a blueprint for the future. Developed by the Planning Commission through a public process, then adopted by County Council, One Berkeley documents the community's vision and provides a roadmap to get there.

The County lacks sufficient affordable housing and has the opportunity to address this issue head on by defining the need, strategies and charting a sustainable course to ensuring all residents have opportunities to live within Berkeley County without spending greater than 30% of their income on housing, or 45% of their income on housing and transportation costs. To address this, the County identified guiding principles that would help to reduce barriers to affordable housing. They are:

- The County will engage in strategic growth management practices that prioritize investment in public infrastructure, facilities, and services concurrent with new development to maintain operational integrity and quality of life standards.
- The County will engage in strategic growth management practices that foster communication and cooperation among County leaders, decision-makers, businesses, and new and existing residents alike, to collaboratively address needs and concerns of the community.
- The County will create great places for people that cultivate contextually compatible and strategically located residential and employment growth areas that are served by multiple modes of transportation and align with community objectives in the adopted plan.

For more information on the Comprehensive Plan, see the One Berkeley website at: https://bcdcog.com/one-berkeley/

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the

return on residential investment

The County will issue a proclamation to declare April as Fair Housing Month for Berkeley County in conjunction with the HUD designated Fair Housing Month. The County desires that all its citizens be afforded the opportunity to attain a decent, safe, and sound living environment; and rejects discrimination based on race, religion, color, sex, national origin, disability, and/or familial status in the sale, rental, or provision of other housing services. Additionally the County participates in Attainable Housing Week in April with the Regional Housing Coalition. It is weeklong event that draws focus on the housing needs in the Berkeley, Dorchester, and Charleston regions through panel discussions, site visits, and a housing resource networking fair.

To identify negative effects and further the purposes of the Fair Housing Act, the U.S. Department of Housing and Urban Development (HUD) made it a legal requirement that entitlement grantees affirmatively further fair housing. The primary tool communities have for identifying contributing factors that lead to negative effects on the community is the Analysis of Impediments of Fair Housing Choice (AI). Civitas LLC completed the AI on March 30, 2021. The AI identified the following public policies that have and can continue to make positive impacts on the affordable housing market:

- Incentives for Housing Preservation and Renovation The County has enacted a Special Property
 Tax Assessment Ordinance for rehabilitating historic properties (Ordinance 19-04-08). This
 supports the county's policy to protect existing communities and neighborhoods from physical
 deterioration.
- <u>Sustainable Infrastructure Funding</u> The Transportation Sales Tax program was enacted to help support street infrastructure to accommodate new housing. This program can reduce the cost of constructing new housing.
- <u>Progressive Planning Approach</u> The One Berkeley Comprehensive Plan incorporates scenario
 planning. This approach considers community desires and the impacts and trade-offs to provide
 more informed decision-making. County planning policies also support a range of residential lot
 sizes and diverse housing types that can result in a wider range of home values.
- <u>Presence of Intergovernmental Cooperation</u> Many jurisdictions lack intergovernmental cooperation that can result in a disconnect between services and facilities. The county practices coordination planning with the Berkeley County School District to anticipate the need for additional school facilities.
- Encourage Housing Density The 2018 Comprehensive Plan Update encourages clustering of residential lots through a density bonus approach, and low-density development supports diverse housing choices. New residential development planning policies also emphasizes linkages to public transportation that will enable better access to employment opportunities.
- <u>Availability of an Affordable Housing Financing Mechanism</u> The Lowcountry Housing Trust (LHT) finances the production of affordable housing. Today, financing offered by LHT includes

Annual Action Plan 2024 development loans for affordable housing, including land acquisition, predevelopment, infrastructure, construction, and mini-perm loans. The county also promotes other housing partnerships and home buyer education programs.

• <u>Commitment to Reducing Regulatory Barriers</u> – The County Council and Planning Commission are working to identify and reduce regulatory barriers to affordable housing.

Discussion:

AP-85 Other Actions – 91.220(k)

Introduction:

Berkeley County is dedicated to improving the lives of its citizens, particularly the LMI and special needs population to enjoy a decent quality of life in the County. The County's CDBG program does this by community development programs which involve expansion and improvements to public infrastructure and facilities and remove slum and blight to improve LMI areas. Below are other actions planned by the County to meet the needs of the community.

Actions planned to address obstacles to meeting underserved needs

A major obstacle to addressing underserved needs in the community is an overall lack of funding for these services. The County's CDBG programs supports subrecipients' missions to address underserved needs in the community. These programs all work to address the three priority needs of the County, which are: 1) Expand & Improve Public Facilities, 2) Reduce Slum & Blight in Residential Areas and 3) Public Services & Quality of Life Improvements. The County will continue to support these projects to address obstacles meeting underserved needs. County residents also face challenges with affordable housing. The County's HOME program works to address this issue and increase the affordable housing stock.

Actions planned to foster and maintain affordable housing

Berkeley County was awarded HOME funds for the first time in PY 2022. HOME funds help with the development and preservation of affordable housing. The County fund activities such as housing rehab and new construction of homeowner housing. The County has worked on the development of its HOME program in the 2022 & 2023 program years and expects to begin development in the 2024 program year.

The County will support CHDOs and nonprofits, that provide affordable housing through rental opportunities, homeownership assistance, and existing home rehabilitation in the County. The County will provide funding for new home and apartment construction or rehabilitation to assist low-income families in finding and/or maintaining affordable homes.

Actions planned to reduce lead-based paint hazards

The County will follow all regulations as required by HUD and the Residential Lead-Based Paint Hazard Reduction Act of 1992. A certified inspection of a structure built prior to 1978 will determine the presence of lead-based paint. If lead-based paint is found to exist, a risk assessment is conducted to determine the type, severity and location of the hazards. The findings of the risk assessment may direct abatement as the solution to best protect children from lead exposure. The County makes HUD Lead Hazard

Information pamphlets available to all citizens, upon request.

Actions planned to reduce the number of poverty-level families

The County will identify target LMI locations and address the most immediate needs of those communities through investment in public facilities and public infrastructure improvements and affordable housing development. The County will fund facility improvements for its nonprofit partners that provide services to LMI households that directly address poverty. The programs include a youth homeless shelter, a warming center for the homeless, and a food pantry. The County will also fund develop new homeowner affordable housing. Homeownership has long been the primary way for families to build wealth. Providing LMI households with homebuying opportunities will reduce the number of poverty-level families in the County.

Actions planned to develop institutional structure

Berkeley County will continue to work with organizations that address the various needs of the citizens of the County. The County will continue to fund public facility improvements for nonprofits in the County. Each funded organization will be provided an overview of the CDBG program, and the County will continue to monitor and work with them to ensure compliance and program goals are met. The County will also work closely with the South Carolina Regional Housing Authority No. 3 (PHA) and Lowcountry Continuum of Care (CoC) in planning to meet the needs of its citizens. These regional organizations also target LMI households and special needs groups and working together will help reduce duplication and streamline services.

In PY 2024, the County will take the following actions to further develop and enhance institutional structure: Participate in HUD webinars to enhance knowledge of the CDBG program and cross-cutting requirements; Work with sub-recipient organizations to train their staff on the CDBG administrative requirements as needed; and developed relationships with neighboring jurisdictions and non-profit organizations that carry out community development programs.

Actions planned to enhance coordination between public and private housing and social service agencies

Berkeley County will continue to coordinate with the South Carolina Regional Housing Authority No. 3 (PHA) to meet the needs of citizens in publicly assisted housing in the County. The PHA's emphasis is to create stable housing for LMI families in the region. It will promote and maintain housing stability by providing all the necessary tools available to help families maintain stability. Two of the main strategies utilized will be helping families find suitable employment and programs for lifestyle skill development.

The County will also work with Lowcountry Continuum of Care (CoC) in planning to meet the needs of the homeless population. The County will refer to the CoC and its members to address homelessness in

Annual Action Plan 2024 Berkeley County.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(I)(1,2,4)

Introduction:

This section describes the program specific requirements of the County's CDBG and HOME programs. The County does not anticipate generating any program income in PY 2024 for CDBG or HOME.

Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next	
program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to)
address the priority needs and specific objectives identified in the grantee's strategic plan.	C
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has no	t
been included in a prior statement or plan	C
5. The amount of income from float-funded activities	0
Total Program Income:	0
Other CDBG Requirements	
1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that	
benefit persons of low and moderate income. Overall Benefit - A consecutive period	
of one, two or three years may be used to determine that a minimum overall benefit	
of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify	
the years covered that include this Annual Action Plan.	0.00%

HOME Investment Partnership Program (HOME) Reference 24 CFR 91.220(I)(2)

1. A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:

Berkeley County will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209, and it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

2. A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:

To ensure that HOME affordability period requirements are met, the County applies recapture provisions when HOME funds are used for direct homebuyer subsidy activities. Subrecipient agreements include requirements ensuring the recapture provisions are followed.

Principal Residency

A homebuyer receiving HOME purchase assistance must reside in the home as his/her principal residence for the duration of the period of affordability.

Period of Affordability

The recapture provisions are in effect for a period of affordability. This period is based on the amount of direct HOME subsidy to the buyer (recapture), as follows:

Triggering Recapture

If, during the period of affordability, an owner voluntarily or involuntarily transfers his/her property (e.g., through a sale or foreclosure), the applicable recapture provisions go into effect.

HOME Direct Homebuyer Subsidy / Recapture Provisions

The amount subject to recapture is the entire HOME subsidy.

The direct HOME subsidy includes the funds that enable the homebuyer to purchase the unit: down payment and closing cost assistance and assistance to fill the gap between the fair market value of the property and the sales price affordable to the buyer. If the unit is sold during the affordability period, the full mortgage amount becomes due and payable. In instances where net proceeds are not sufficient to recapture the entire direct HOME subsidy, recapture of all available proceeds shall be

deemed to satisfy the recapture requirements. The net proceeds of a sale are the sales price minus non-HOME loan repayments and any closing costs. This amount represents the maximum amount the County may recapture under its Recapture Policy.

In order to enforce the recapture of HOME funds, the HOME recipient will be required to execute a mortgage for the amount of the HOME subsidy that will be recorded as a lien against the property. The term of the mortgage will meet or exceed the minimum affordability period. In addition, the County will execute a Homebuyer Agreement with each assisted buyer, to address residency requirement, terms of the recapture provision, and remedies for non-compliance.

Noncompliance

During the affordability period, the County will monitor the homeowner's compliance with the principal residency requirement. An owner is noncompliant with the HOME requirements if (1) he/she does not reside in the unit as principal residence because of vacating or renting out the unit to another household, or (2) if the recapture provisions are not satisfied. In the event of noncompliance, the owner is subject to repay any outstanding HOME funds. This is based on the total amount of direct subsidy to the buyer minus any principal HOME loan repayments. At the end of affordability period, if recapture has not been triggered and there is no event of noncompliance, the full amount of the principal is forgiven, and no further obligations exist for repayment of the principle sum.

3. A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4) are as follows:

The County records land use restrictions on all units acquired with HOME funds. During the process of property ownership transfers, the County's restriction is identified in title commitments. If an owner voluntarily or involuntarily transfers his/her property (e.g., through a sale or foreclosure) during the period of affordability, the applicable recapture provisions go into effect. Additionally, properties acquired with HOME funds are required to include the County as an additional insured on homeowner insurance policies. The County` proactively monitors the receipt of insurance policies to insure the property ownership has not changed.

The County will use the HOME affordable homeownership limits for the area provided by HUD to meet the affordability requirements set forth in 24 CFR 92.254 (a)(2)(iii).

4. Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:

HOME funds will not be used as a refinance mechanism to secure debt for multifamily rental housing

projects.

5. If applicable to a planned HOME TBRA activity, a description of the preference for persons with special needs or disabilities. (See 24 CFR 92.209(c)(2)(i) and CFR 91.220(l)(2)(vii)).

Not applicable. The County does not plan to fund TBRA activities with FY 2024 HOME program funds.

6. If applicable to a planned HOME TBRA activity, a description of how the preference for a specific category of individuals with disabilities (e.g. persons with HIV/AIDS or chronic mental illness) will narrow the gap in benefits and the preference is needed to narrow the gap in benefits and services received by such persons. (See 24 CFR 92.209(c)(2)(ii) and 91.220(l)(2)(vii)).

Not applicable. The County does not plan to fund TBRA activities with FY 2024 HOME program funds.

7. If applicable, a description of any preference or limitation for rental housing projects. (See 24 CFR 92.253(d)(3) and CFR 91.220(l)(2)(vii)). Note: Preferences cannot be administered in a manner that limits the opportunities of persons on any basis prohibited by the laws listed under 24 CFR 5.105(a).

In accordance with 24 CFR 92.253(d)(3), an owner of a rental housing project assisted with HOME funds must comply with the affirmative marketing requirements established by Berkeley County pursuant to 24 CFR 92.351(a). The owner of the rental housing project must adopt and follow written tenant selection policies and criteria, which include that it may give a preference to a particular segment of the population if permitted in its written agreement with the County, such as persons with a disability or other special needs. However; at this time there is no limit to eligibility or preference given to any particular segment of the population with rental housing projects funded by the County's HOME program funds such as persons with a disability or those with other special needs. HOME funds must however target low- to moderate-income households. Berkeley County does not discriminate and provides equal access to all eligible households.

Discussion:

The County will solicit applications for HOME funded projects through a competitive process. The County will accept applications for funding from nonprofit organizations and affordable housing developers. Notices and documentation regarding the application will be made available on the County's website. The County will not limit the beneficiaries or give preferences to a segment of the low-income population.